

SEAT No. _____

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SARDAR PATEL UNIVERSITY
LL.M. PART I EXAMINATION
2018
THURSDAY, 22ND -MARCH
10-00 A.M.TO 01-00 P.M.
CORPORATE FINANCE

TOTAL MARKS: 100

NOTE-

- 1- FIGURES TO THE RIGHT INDICATE FULL MARKS OF THE QUESTIONS
- 2- WRITE CASE LAWS IN SUPPORT OF YOUR ANSWER
- 3- ATTEMPT ANY TWO QUESTIONS EACH FROM Q.NO. 1 TO 4 AND 05 to 8 RESPECTIVELY.

- Q.1 Define prospectus and discuss its importance. State the legal consequence of false and misleading statement in a prospectus. Distinction between share & debentures. 25
- Q.2 Explain the concept, nature and importance of Corporate Finance. Explain the Constitutional Perspective of Corporate Finance. 25
- Q.3 Explain the controls of SEBI and RBI in Corporate Finance. Explain fixed charge and floating charge. 25
- Q.4 Is there any difference between Members And Share Holders? Who Can Become a member of a Company – Explain? 25
- Q.5 Explain :- 25
- A. The Contribution of Mutual Fund and other collective investment scheme for raising the corporate fund.
 - B. Global Depository Receipts
- Q.6 Discuss:- 25
- A. The contribution of Life Insurance Corporation of India, Unit Trust of India and Bank is important for raising the “Corporate Fund”.
 - B. Distinction between Bank & Depositories
- Q.7 Explain control and inspection of “Corporate Finance” through Central Government and registrar of companies. Explain the provisions relating to Sweat Equity Share. 25
- Q.8 Write Short Notes on: 25
- A. Transfer and Transmission of Securities
 - B. Reduction of Share Capital